PKDW

Pensionskasse für die
Deutsche Wirtschaft

Applicant:

Pensionskasse
für die Deutsche Wirtschaft
Postfach 10 10 54
47010 Duisburg

_____
Membership number

_____
Surname, first name

_____
Street, number

_____
Postcode, town/city

_____
Phone number in case of further questions (not mandatory)

_____
Email address in case of further questions (not mandatory)

Application for Early Old-age Pension

– from the age of 60 at the earliest
  (for insurance policies that began after 01/01/2012: from the age of 62)
– please submit six weeks before the date you want your pension to start

- -

I hereby apply for my
PKDW early old-age pension from
(Pension amount will be lower because you are claiming early)

_____
Date PKDW pension to start

- -

Please transfer my pension to this account

_____
IBAN

_____
Swift-BIC

_____
Bank

- -

My health insurance provider is

_____
Name of health insurance provider

_____
Postcode, town/city

- -

My tax ID number is

_____
11-digit tax ID number

- -

My social security number is

_____
See pension notice / social security card

- -

Membership number

☐ **Please find enclosed official proof of my date and place of birth**
   (e.g. uncertified copy of the birth certificate)

☐ **I have one child / more than one child**
   Note: This information is required by the pension fund as part of the notification to your health insurance scheme. If you have private health insurance, you pay your health insurance scheme for your long-term care insurance; please go straight to the next point.

☐ I have enclosed the insurance certificate
☐ I do not have the insurance certificate

☐ **Please find enclosed proof of loss of income**
   Note: According to the legal definition of a pension fund, PKDW may only insure against loss of income. As confirmation of loss of income, please provide a copy of the first page of your pension notice or unemployment notice plus written confirmation that the combined unemployment benefit and pension fund benefit does not exceed the income you previously earned.The same applies to the inactive phase of early retirement.

You are, of course, allowed to ensure that any data that is not relevant for the pension fund in carrying out the contract cannot be used to identify you personally.

The personal data relating to the insurance contract will be processed in accordance with the requirements of the EU General Data Protection Regulation (GDPR) and the new version of the Federal Data Protection Act (BDSG-neu) within the meaning of Article 4 (2) GDPR.

I have answered the questions above fully and truthfully.

Date, signature